#### Abcam Plc

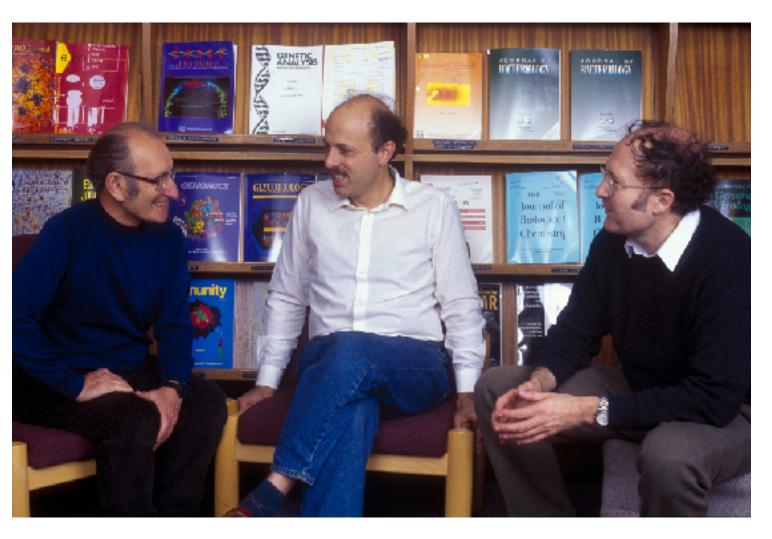
From Cambridge to Global Life Science Influencer

Alan Hirzel, Chief Executive Officer
17th January 2018



### Cambridge science created the antibody market





1975-1984
Cesar Milstein and
Georges Kohler create
mAbs for Research

80s-90s
Recombinant & Humanized
Antibodies
Cambridge Antibody Tech (Humira)

\$100 billion/year market

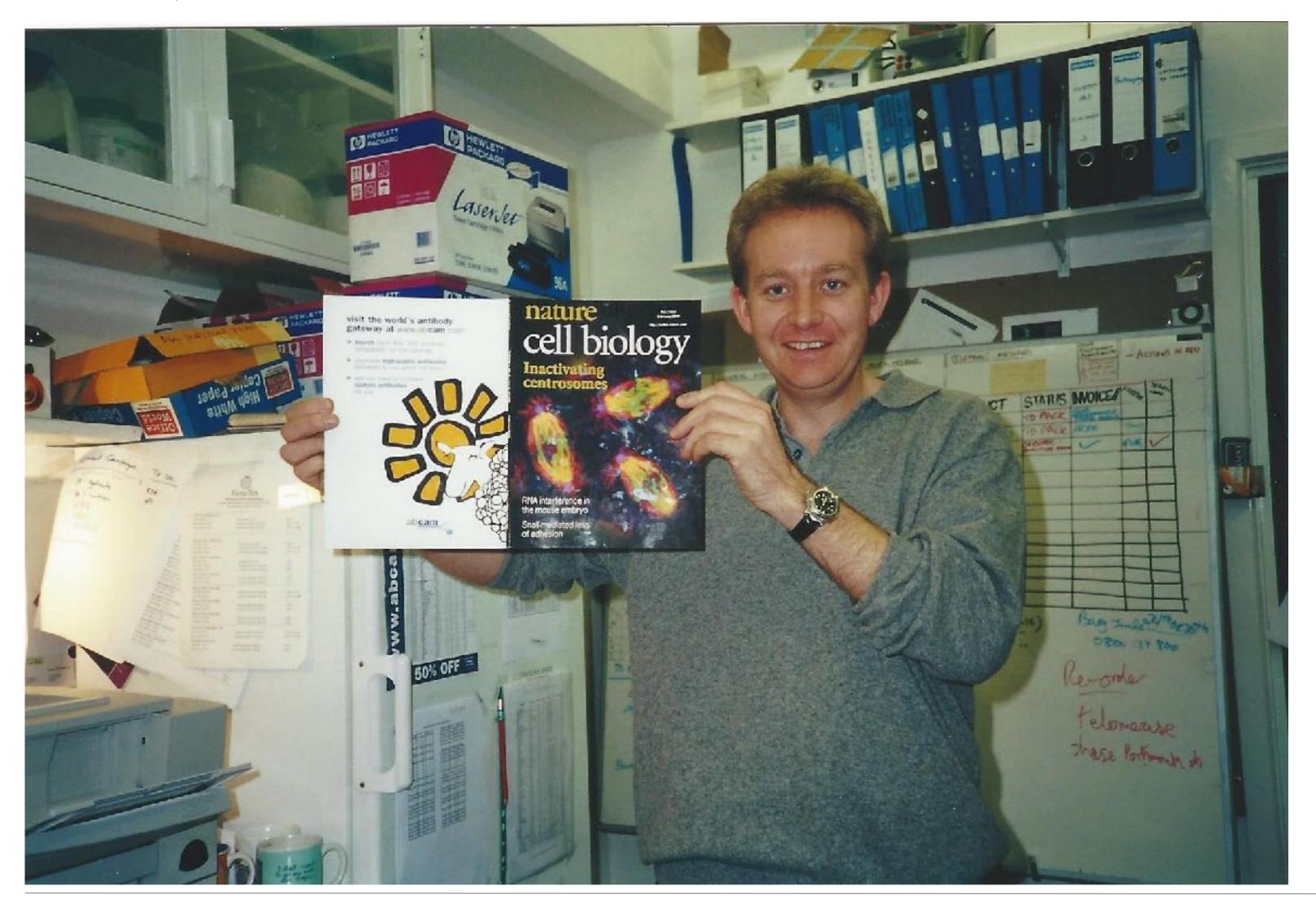
- 80% value from ~60 drugs (~2800 more in development)
- ~20% in diagnostics
- ~1% in research

2017

Photo credits: MRC, Laboratory of Molecular Biology



### 1998, Abcam is born



# Today, we aim to be the most **influential** life science company for researchers worldwide

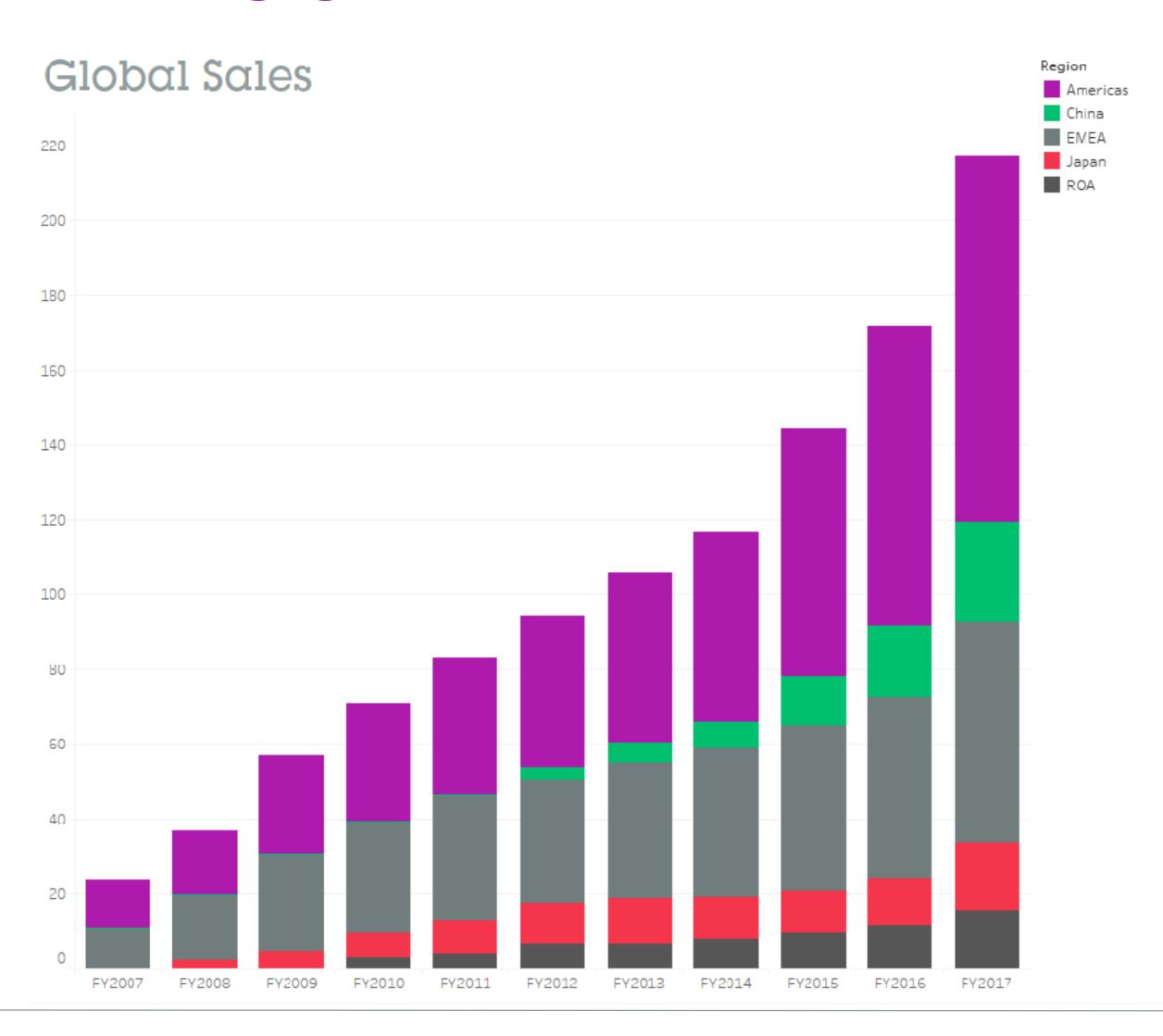
- #1 brand for research antibodies worldwide
- Extending our capabilities into clinical applications
- 1100 employees at 11 locations
- £2.3 billion AIM-LSE stock





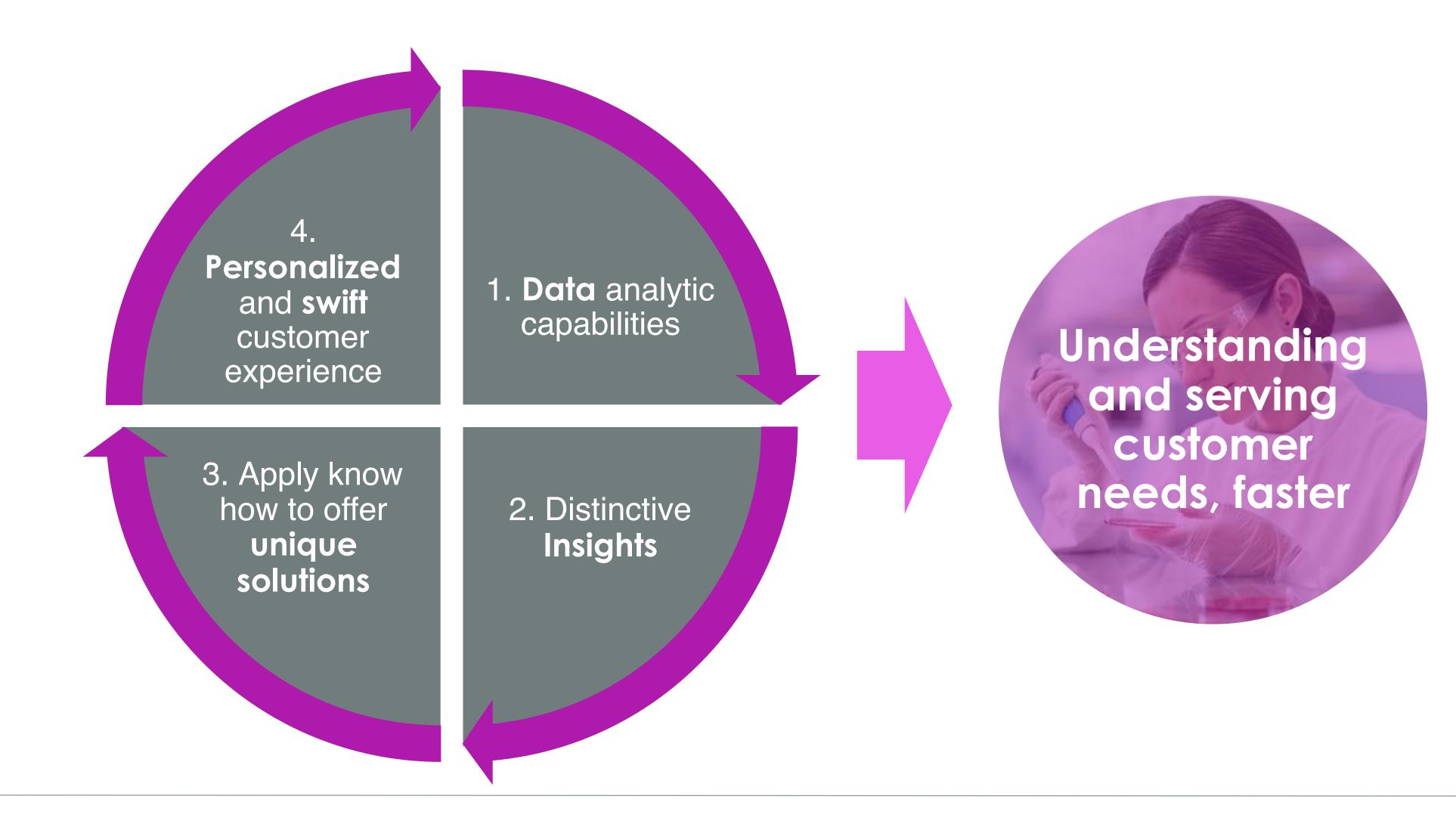


## Abcam influencing globally





### Serving scientists and "giving back Friday night"



### Extending our influence in clinical applications















